

## Monthly Return of Equity Issuer on Movements in Securities

| For  | the | mor  | nth         | ended |
|------|-----|------|-------------|-------|
| (dd/ | /mm | /ууу | <b>y)</b> : | :     |

31/10/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Vinda International Holdings Limited |
|----------------|--------------------------------------|
| Date Submitted | 03/11/2017                           |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>3331</u> Descri | ption :                |                                  |  |  |  |  |
|-------------------------------------|------------------------|----------------------------------|--|--|--|--|
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |  |  |  |
| Balance at close of preceding month | 80,000,000,000         | HK\$0.10                         | HK\$8,000,000,000                                      |  |  |  |
| Increase/(decrease)                 | Nil                    |                                  | Nil  |  |  |  |
|                                     |                        |                                  |  |  |  |  |
| Balance at close of the month       | 80,000,000,000         | <u>HK\$0.10</u>                  | HK\$8,000,000,000                                      |  |  |  |
| (2) Stock code : Description :      |                        |                                  |  |  |  |  |
|                                     |                        |                                  |  |  |  |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency)        |  |  |  |
| Balance at close of preceding month | No. of ordinary shares | (State                           | capital  |  |  |  |
| Balance at close of preceding month | No. of ordinary shares | (State                           | capital  |  |  |  |
|                                     | No. of ordinary shares | (State                           | capital  |  |  |  |

## 2. Preference Shares

| Stock code :Desc                   | ription :                      |                                  |  |
|------------------------------------|--------------------------------|----------------------------------|--|
|                                    | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding mont | th                             |                                  |  |
| Increase/(decrease)                |                                | -                                |  |
| Balance at close of the month      |                                |                                  |  |

## 3. Other Classes of Shares

| Stock code :De                  | escription :                         |                                  |  |
|---------------------------------|--------------------------------------|----------------------------------|--|
|                                 | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding m | onth                                 |                                  |  |
| Increase/(decrease)             |                                      | -                                |  |
| Balance at close of the month   |                                      |                                  |  |

Total authorised share capital at the end of the month (*State* **HK\$8,000,000,000** *currency*):

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |            | No of preference | No. of other      |  |
|--|------------------------|------------|------------------|-------------------|--|
|  | (1)                    | (2)        | shares           | classes of shares |  |
| Balance at close of preceding month      | 1,194,143,373          | N/A        | <u>N/A</u>       | <u>N/A</u>        |  |
| Increase/ (decrease)<br>during the month | 19,000                 | N/A        | <u>N/A</u>       | <u>N/A</u>        |  |
| Balance at close of the month            | 1,194,162,373          | <u>N/A</u> | <u>N/A</u>       | <u>N/A</u>        |  |

III. Details of Movements in Issued Share Capital

| Share Options (und                                | er Share Opt | tion Schemes  | of the Issuer)  |             |                    |                        |  |  |
|---|--------------|---------------|-----------------|-------------|--------------------|------------------------|--|--|
| Particulars of                                    |              |               |                 |             |                    | No. of new shares of   |  |  |
| share option                                      |              |               |                 |             |                    | issuer which may be    |  |  |
| scheme  |              |               |                 |             | the month pursuant | issued pursuant        |  |  |
| including EGM                                     | ſ            | Movement duri | ng the month    |             | thereto            | thereto as at close of |  |  |
| approval date                                     |              |               | 0               |             | -                  | the month              |  |  |
| (dd/mm/yyyy) and                                  |              |               |                 |             |                    |                        |  |  |
| class of shares                                   |              |               |                 |             |                    |                        |  |  |
| issuable  | Granted      | Exercised     | Cancelled       | Lapsed      |                    |                        |  |  |
| 1. Share  |              |               |                 |             |                    |                        |  |  |
| Option  |              |               |                 |             |                    |                        |  |  |
| Scheme  |              |               |                 |             |                    |                        |  |  |
| Adopted   |              |               |                 |             |                    |                        |  |  |
|   |              |               |                 |             |                    |                        |  |  |
|   |              |               |                 |             |                    |                        |  |  |
|   |              |               |                 |             |                    |                        |  |  |
| (40/00/0007)                                      |              |               |                 |             |                    |                        |  |  |
| (19/06/2007)                                      |              |               |                 |             |                    |                        |  |  |
| Ordinary  | -0-          | 19,000        | -0-             | -0-         | 19,000             | 9,533,000              |  |  |
| shares  |              |               |                 |             |                    |                        |  |  |
| (Note 1)  |              |               |                 |             |                    |                        |  |  |
|   |              |               |                 |             |                    |                        |  |  |
| 2.  |              |               |                 |             |                    |                        |  |  |
|   |              |               |                 |             |                    |                        |  |  |
|   |              |               |                 |             |                    |                        |  |  |
|   |              |               |                 |             |                    |                        |  |  |
|   |              |               |                 |             |                    |                        |  |  |
|   |              |               |                 |             |                    |                        |  |  |
| shares  |              |               |                 |             |                    |                        |  |  |
| (Note 1)  |              |               |                 |             |                    |                        |  |  |
| -   |              |               |                 |             |                    |                        |  |  |
| 3.  |              |               |                 |             |                    |                        |  |  |
|   |              |               |                 |             |                    |                        |  |  |
|   |              |               |                 |             |                    |                        |  |  |
|   |              |               |                 |             |                    |                        |  |  |
|   |              |               |                 |             |                    |                        |  |  |
| shares  |              |               |                 |             |                    |                        |  |  |
| (Note 1)  |              |               |                 |             |                    |                        |  |  |
|   |              | Tota          | al A. (Ordina   | ry charac)  | 10.000             |                        |  |  |
|   |              | 1012          |                 |             |                    |                        |  |  |
|   |              |               |                 | ce shares)  | N/A                |                        |  |  |
|   |              |               |                 | ther class) | N/A                |                        |  |  |
| Total funds raised during the month from exercise |              |               |                 |             |                    |                        |  |  |
| of options (State cu                              | rrency)      |               | <u>HK\$267,</u> | 140         |                    |                        |  |  |
|   |              |               |                 |             |                    |                        |  |  |

| Warrants to Issue Shares of the  | e Issuer which                  | are to be Listed                                   |                                  |  |   |   |
|--|---------------------------------|--|----------------------------------|--|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                             | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month  | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1.</u>  |                                 |  |                                  |  |   |   |
|  |                                 |  |                                  |  |   |   |
| Class of shares  |                                 |  |                                  |  |   |   |
| (dd/mm/yyyy)   | ( / /                           | )  |                                  |  |   |   |
| 2.   |                                 |  | -                                |  |   |   |
|  |                                 |  |                                  |  |   |   |
| ( / / )  |                                 |  |                                  | ·  |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                 |  | -                                |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.                           | ( / /                           | )  | -                                |  |   |   |
|  |                                 |  |                                  |  |   |   |
|  |                                 |  | <br>-<br>-                       |  |   |   |
| Subscription price   |                                 |  | -                                |  |   |   |
| (if applicable)  |                                 |  |                                  |  |   |   |
|  | ( / /                           | )  | -                                |  |   |   |
| 4  |                                 |  |                                  |  |   |   |
|  |                                 |  |                                  |  |   |   |
| ( / /  )<br>Stock code (if listed)   |                                 |  |                                  |  |   |   |
| Class of shares  |                                 |  | -                                |  |   |   |
|  |                                 |  | -                                |  |   |   |
| Subscription price   |                                 |  | -                                |  |   |   |
| (if applicable)  |                                 | )  |                                  |  |   |   |
| (dd/mm/yyyy)   | ( / /                           | )  | -                                |  |   |   |
|  |                                 | Total E  |                                  | ary shares) <u>NIL</u>                     |   | -   |
|  |                                 |  |                                  | ice shares) <u>N/A</u><br>)ther class) N/A |   | -   |
|  |                                 |  | (0                               |  |   | -   |

| Convertibles (i.e. Convertible  | into Shares of th                    | e Issuer whicl                              | n are to be Liste                | ed)                                      |   |   |
|---|--------------------------------------|---|----------------------------------|--|---|---|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month       | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1.</u>   |                                      |   |                                  |  |   |   |
|   | _                                    |   |                                  |  |   |   |
| Stock c<br>ode (if listed)<br>Class of shares<br>issuable <i>(Note 1)</i><br>Subscription price |                                      |   |                                  |  |   |   |
| <u>2.</u>   |                                      |   |                                  |  |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price            |                                      |   |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)3.  |                                      |   |                                  |  |   |   |
| Class of shares   |                                      |   |                                  |  |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)                                      | ( / / )                              |   |                                  |  |   |   |
| <u>4.</u>   | · · · ·                              |   |                                  |  |   |   |
| Subscription price  |                                      |   |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |   | ōtal C. (Ordina<br>(Preferen     | ary shares) <u>NIL</u><br>ce shares) N/A |   | -   |
|   |                                      |   |                                  | ther class) <u>N/A</u>                   |   | -   |

| Full particulars including ECM approval data (dd/mm/sasa)   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |   |   |
| 1   |   |   |
|   |   |   |
|   |   |   |
|   | )   |   |
| shares (Note 1  | )   |   |
| 2.  |   |   |
| 2   |   |   |
|   |   |   |
| ( / /   | )   |   |
| shares (Note 1  | )   | _   |
| _   |   |   |
| 3   |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1  | )   |   |
|   |   |   |
| Total D. (Ordinary shares   | ) NIL   | _   |
| (Preference shares  | ) N/A   | -   |
| (Other class  | ) N/A   | _   |
|   |   |   |

|    | Type of Issue |            |          |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|------------|----------|--|-------|---|--|---|
|    |               |            |          | Class of shares                            |       |   |  |   |
|    | Dista isa a   | <b>A</b> ( | State    | issuable (Note 1)<br>Issue and allotment   | ( / / | ) |  |   |
| 1. | Rights issue  | At price : | currency | date : (dd/mm/yyyy)                        |       |   |  |   |
|    |               |            |          | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |            |          |  |       |   |  |   |
|    |               |            |          | Class of shares issuable (Note 1)          |       |   |  |   |
| 2. | Open offer    | At price : | State    | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |            |          | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |            |          |  |       |   |  |   |
|    |               |            |          | Class of shares issuable (Note 1)          |       |   |  |   |
| 3. | Placing       | At price : | State    | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |            |          | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |            |          |  |       |   |  |   |
|    |               |            |          | Class of shares issuable (Note 1)          |       |   |  |   |
| 4. | Bonus issue   |            |          | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |            |          | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |            |          |  |       |   |  |   |
|    |               |            |          |  |       |   |  |   |

|    | Type of Issue        |            |                     |  |       |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|---------------------|--|-------|---|---|--|---|
|    |                      |            |                     |  |       |   |   |  |   |
|    |                      |            |                     | Class of shares issuable (Note 1)          |       |   | - |  |   |
| 5. | Scrip dividend       | At price : | State<br>currency — | Issue and allotment<br>date : (dd/mm/yyyy) | ( /   | / | ) |  |   |
|    |                      |            |                     | EGM approval date:<br>(dd/mm/yyyy)         | ( /   | / | ) |  |   |
|    |                      |            |                     |  |       |   |   |  |   |
|    |                      |            |                     | Class of shares repurchased (Note 1)       |       |   | _ |  |   |
| 6. | Repurchase of shares |            |                     | Cancellation date :<br>(dd/mm/yyyy)        | ( /   | / | ) |  |   |
|    |                      |            |                     | EGM approval date:<br>(dd/mm/yyyy)         | ( /   | / | ) |  |   |
|    |                      |            |                     |  |       |   |   |  |   |
|    |                      |            |                     | Class of shares redeemed ( <i>Note 1)</i>  |       |   | _ |  |   |
| 7. | Redemption of shares |            |                     | Redemption date :<br>(dd/mm/yyyy)          | ( /   | / | ) |  |   |
|    |                      |            |                     | EGM approval date:<br>(dd/mm/yyyy)         | ( /   | / | ) |  |   |
|    |                      |            |                     |  |       |   |   |  |   |
|    |                      |            |                     | Class of shares issuable (Note 1)          |       |   | - |  |   |
| 8. | Consideration issue  | At price : | State<br>currency — | Issue and allotment<br>date : (dd/mm/yyyy) | ( /   | / | ) |  |   |
|    |                      |            |                     | EGM approval date: (<br>(dd/mm/yyyy)       | [ / / | ) |   |  |   |
|    |                      |            |                     |  |       |   |   |  |   |
| L  |                      |            |                     |  |       |   |   |  |   |

|     | Type of Issue  |  |         |                                  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|--|--|---------|----------------------------------|--|---|
|     |  | Class of shares issuable (Note 1)          |         |                                  |  |   |
| 9.  | Capital reorganisation                                   | lssue and allotment<br>date : (dd/mm/yyyy) | ( / )   | / )                              |  |   |
|     |  | EGM approval date:<br>(dd/mm/yyyy)         | ( / )   | / )                              |  |   |
|     |  |  |         |                                  |  |   |
| 10. | . Other<br>(Please specify) At price : State<br>currency | Class of shares issuable (Note 1)          |         |                                  |  |   |
|     |  | lssue and allotment<br>date : (dd/mm/yyyy) | ( / )   | / )                              |  |   |
|     |  | EGM approval date:<br>(dd/mm/yyyy)         | ( / )   | / )                              |  |   |
|     |  |  | eferenc | ry share<br>ce share<br>her clas | es) N/A  | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)                      | 19,000 |  |  |  |  |
|--|--------|--|--|--|--|
| (2)  | N/A    |  |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A    |  |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A    |  |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |        |  |  |  |  |

| Remarks (if any):   |  |  |  |
|---|--|--|--|
|   |  |  |  |
|   |  |  |  |
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|   |  |  |  |
|   |  |  |  |
|   |  |  |  |
| Submitted by: <u>TAN, Yi Yi Vicky</u>   |  |  |  |
| Title: <u>Secretary</u><br>(Director Secretary or other duly authorised officer)  |  |  |  |
| Title: <u>Secretary</u><br>(Director, Secretary or other duly authorised officer) |  |  |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.